

Athens, September 3, 2026

Announcement of results

The Group's sales reached €94.9m, compared to €117.8m in 30.06.2025. Group EBIDTA reached €7.03m (€9.30m in 2025).

The decline in sales is mainly attributable to the agricultural sector, as subsidies for the purchase of equipment have not yet been renewed. As a result, a business segment that had been a significant contributor to the Group's performance in previous years was negatively affected. Despite the decline in sales, the gross margin improved, reaching 22.4%, compared with 21.0%. Administrative and selling expenses decreased by 8%, despite strong inflationary pressures.

Earnings after income tax reached €2.20m (€3.88m in 30.06.2025). Total bank borrowing was €55.4m (€51.2m at 31.12.2025). Net debt was at €30.9m (€32.7m in 31.12.2025). Equity increased to €65.3 million, from €63.1 million, while the solvency ratio stood at 44.4%.

Consolidated Profit & Loss Statement (in € 000).

1 Jan – 30 June

	2026	2025
Total Sales	94,874	117.788
Gross Profit	21,282	24.729
Other Income	1,348	2.046
Administrative, Selling & Marketing Expense	(17,008)	(18.501)
Other Expenses	(212)	(312)
Operating Profit	5,410	7.962
Net Financial Income (Expense)	(2,224)	(2.365)
Depreciation included in Operating Cost	1,618	1.342
Net Profit before Income Tax	3,186	5.597
Income Taxes	(984)	(1.714)
Net Profit after Income Tax	2,202	3.883

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Summary Balance Sheet Items before Profit Distribution (in € 000)

	30/06/2026	31/12/2025
Assets		
Current Assets		
Cash & Cash Equivalents	24,474	18,536
Accounts Receivable	32,662	33,950
Inventories	70,220	60,338
Other Receivables	11,340	7,757
Non Current Assets		
Intangible Assets	11,968	10,866
Tangible Assets	19,729	19,007
Long term Accounts Receivable	641	693
Other Long Term Assets	587	522
Total	171,621	151,669
Liabilities		
Short Term Bank Debt	52,388	47,898
Other Short Term Liabilities	42,017	29,356
Long Term Bank Debt	3,016	3,351
Other Long Term Liabilities	8,925	7,991
Equity	65,275	63,073
Total	171,621	151,669

Petros Petropoulos AEBE was established in Thessaloniki in 1922. It manufactures, modifies, distributes and supports a wide range of automotive products including automobiles, trucks and buses, generating sets, diesel engines, boats, outboard engines, agricultural, earthmoving and industrial equipment, lubricants, batteries tires and motorcycles. In 2023, the EcoShift project was developed, an initiative focused on the design and development of products and services for micromobility and sustainable energy.

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